

TENDER DOCUMENTS

Uniti Sweden AB (publ),
559046-2569, in bankruptcy

Trägårdh Law firm AB
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1. Background

Uniti Sweden AB (publ), 559046-2569, was declared bankrupt by the District Court of Lund the 11th of March 2022.

Lawyer Martin Gynnerstedt was appointed as official receiver to hold the bankruptcy estate of the said company in trust.

2. The business

The company was founded in 2016 with the vision of designing mobility solutions for urban areas. The business has focused on developing electric vehicles (primarily for use in cities), as well as chargers adapted for the vehicles and billboards that can be attached to the company's vehicles (or other vehicles already existing on the market). The business has also done pre-sales of the vehicles during the development phase.

During the company's operating time, the company's primarily source of income has been advertising revenue from the abovementioned billboards and chargers.

The company has developed two prototypes; Uniti One and Uniti Zero. A buyer of the business is hereby informed that the latter (Uniti Zero) according to the company's founder leverages on the Zhidou D3 as a base platform. To bring this prototype forward and later on to market will require an agreement with Zhidou. It is unknown to the bankruptcy estate whether any such agreement can be entered into.

The company's latest annual report relates to the financial year the 1st of January to the 31st of December 2020, [appendix 1](#). The company had a total revenue of approximately 5 400 000 SEK during the financial year 2020.

The company's latest balance sheet and income statement relates to the period the 1st of January to the 31st of December 2021, [appendix 2](#).

Prior to the bankruptcy, the company had a handful of employees.

3. Property

The company's property consists of data, documentation, trademarks and prototypes.

For further information and a brief summary of the material, please contact the bankruptcy administration. See the contact information below.

4. Tender

Tenders are hereby invited for Uniti Sweden AB's business, or parts thereof, which consists of data, documentation, trademarks and prototypes.

Written tenders (excluding VAT) shall be the official receiver Martin Gynnerstedt at and **the 11th April 2022 at the latest**. A free right of review is reserved as well as the right to sell the property during the tender procedure.

5. Other information

Since the seller is a bankruptcy estate with limited knowledge of the business and its assets the bankruptcy estate undertakes no liability regarding the accuracy of the data and documentation, the property's condition and extent etc., whereas this can not constitute any liability for damages, right to price reduction or similar for a buyer in relation to the bankruptcy estate.

6. Ad in Dagens Industri (30th of March 2022)

“KONKURSANBUD ELBILAR - UNITI SWEDEN AB (PUBL)

Uniti Sweden AB (publ), 559046-2569, försattes i konkurs den 11 mars 2022. Bolaget har bedrivit verksamhet inriktad på utveckling och försäljning av mindre elbilar. Bolagets tillgångar utgörs i huvudsak av bilprototyper, data och dokumentation kring utvecklingen av bolagets elbilar.

*Anbudsunderlag finns tillgängligt på www.tragardh.se/arende/. Anbud inforas härmed på hela eller delar av rörelsen. Skriftliga anbud skall vara konkursförvaltningen tillhanda **senast den 11 april 2022**. Fri prövningsrätt förbehålles liksom rätt att sälja egendomen under tid anbudsförfarandet pågår. Frågor besvaras i första hand genom biträdande juristen Elina Alexandersson, elina.alexandersson@tragardh.se.”*

7. Contact information

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For information and questions regarding the tender documents, please contact Elina Alexandersson at first hand at abovementioned email address.